"A BRAND WITH NO DISTINCTION OTHER THAN THE PRODUCTS THEY OFFER, PUTS THEIR PRODUCTS IN THE BATTLEFIELD OF BUYERS SEEKING THE LOWEST PRICE."

SHAWN WALSH



Indigo Financial Group

Building wealth, business and leadership for a better future

At Indigo Financial Group, we help people and businesses create lasting wealth, build scalable enterprises and achieve leadership excellence



Tax & accounting Business advisory



Property investment for wealth creation



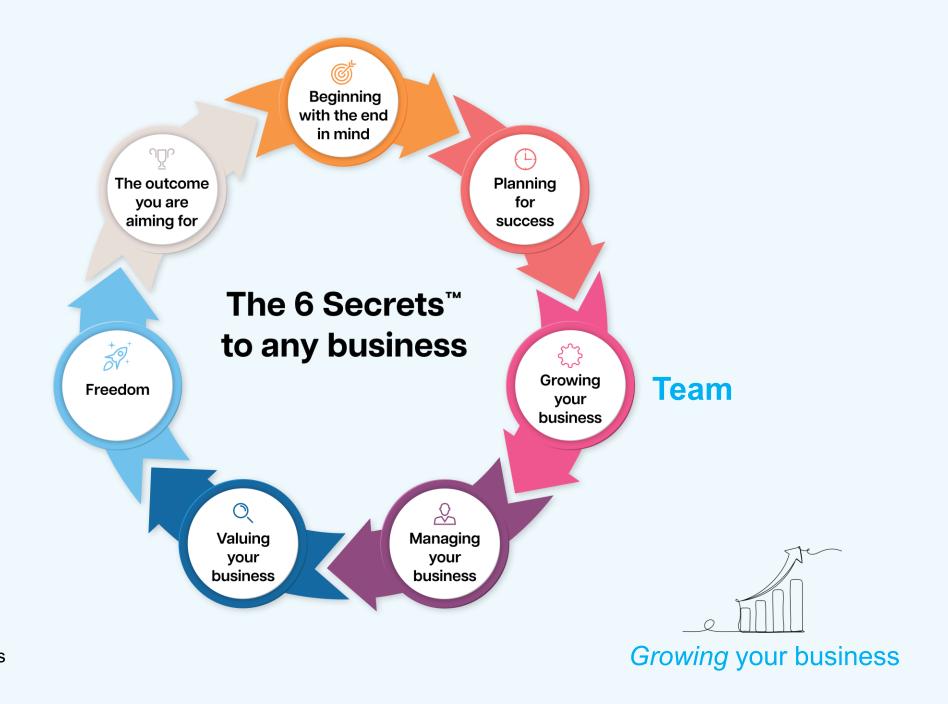
Small to medium business development events



Leadership growth programs

One group. Many solutions.

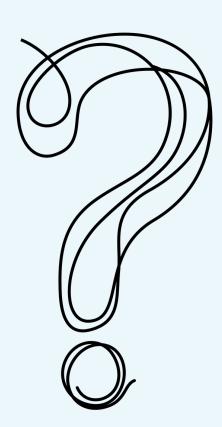
From tax & accounting, property to business growth and leadership performance... we help you succeed at every turn.



Some Questions...

- 1 Who has developed their values, mission and vison?
- 2 What are you doing at the moment to recruit talent?
- 3 What are you doing to keep talent?
- 4 Do you believe **employee happiness** raises sales, productivity and completion?

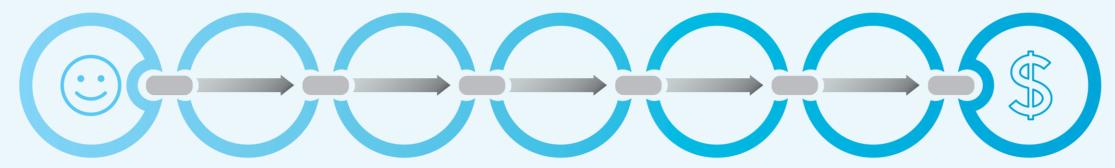
"It is not the answer that enlightens, but the question" Eugene Ionesco



"IMPROVING EMPLOYEE HAPPINESS RAISES SALES BY 37%, PRODUCTIVITY BY 31%, AND ACCURACY OF TASK COMPLETION BY 19%."

INES GARCIA

The service profit chain



Happy empowered Employee EQUALS

Greater employee satisfaction

Satisfied workforce EQUALS

Loyal workforce

Loyal workforce

EQUALS

Higher productivity

Higher productivity

EQUALS

Greater value to customer

Greater value to customer

EQUALS

Higher customer satisfaction

Higher customer satisfaction

EQUALS

Customer loyalty

Customer loyalty

EQUALS

Increase revenue and profitability

Source: Harvard Business Review



"Whatever made you successful in the past, won't in the future."

Your challenges... Why?

Skills shortage

- Demand v Supply
- Retirements v attracting younger workers

Perception issues

 Myths about trucking careers (long hours, low tech) v reality (modern equipment, career progression)

Regulatory and compliance issues

- Safety and fatigue management live data
- Licensing requirements



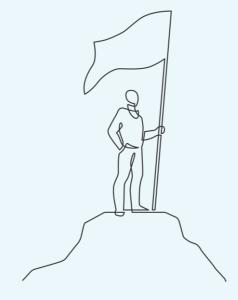
The key is:
effective leadership
and culture



Effective leaders...

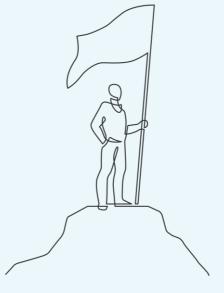
- 1 Constantly **upgrade** their team, evaluate, coach and build self confidence
- 2 Ensure the vision, mission & values are seen, lived and breathed
- 3 Have positive energy and optimism
- 4 Establish trust with transparency and credit

"I start with the premise that the function of leadership is to produce more leaders, not more followers." Ralph Nader



Effective leaders...

- 5 Probe and push with **curiosity**, making sure questions are answered with action
- 6 Display courage to make unpopular but necessary decisions
- 7 Inspire learning by setting the example
- 8 Celebrate success with their team
- 9 Communicate



Effective leadership is about creating the right culture



Ask yourself... What is culture? **Environment VISIBLE** SIGNS **Behaviours** The way we do things here **Values and attitudes** INVISIBLE **CAUSES Fundamental beliefs**

Culture is NOT....

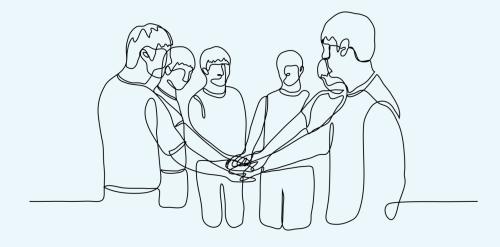
> The climate or the the mood of the people

Climate is short term and can change quickly

Culture is...

- > The internal reality of the organisation
- > Helps drive the business
- > Long term
- > Difficult to change

Culture influences climate



TOYOTA

What's their secret to success?



At Toyota, they...

- > Act for others
- > Work with integrity
- > Drive curiosity
- > Observe thoroughly
- > Get better and better
- > Continue the quest for improvement
- > Create room to grow
- > Welcome competition
- > Show respect to people
- > Thank people



The primary principles of the 'Toyota Way' are continuous improvement and respect for people.

SPOTLIGHT TOYOTA

"Team members are the only appreciating asset we have.

Our success is not built on individual excellence, but on teamwork and collaboration".



Southwest

What's their secret to success?



"I will demonstrate my Warrior Spirit by striving to be my best and never giving up."



We are the airline with Heart, which represents the utmost love and care we have for our Customers and Employees.



The Top 100 of the Fortune 500 companies were surveyed...





and they found that...

Corporate culture was a key factor differentiating top companies from average companies.

The single best predictor of overall excellence was a company's ability to **attract**, **motivate and retain** talented staff.

CEO's said that **corporate culture** was their most important lever in enhancing this key capability.



> Jack Welch, ex-CEO at GE looked at: The 4-E (And 1-P) Framework



- 1. Positive energy
- 2. Ability to **energise** others
- 3. Edge, courage to make the tough (yes or no) decisions
- 4. Execute the ability to get the job done



> If a candidate has the 4E's...
then you look for the final P – PASSION

What do we mean by passion?



- > Surround yourself with good people who **believe in the vision** and **communicate**, communicate, communicate
- > It must be a **good team**, not simply good individuals
- > **Delegate more** to team members
 - making them feel valued, and
 - giving you more free time to work ON your business



- > Getting the wrong people off the bus is just as important
- > Prior to implementing FIFO ensure that you investigate and find the **underlying issues**
- > Long standing employee may not be the right fit
- > Once all avenues are exhausted move them on quickly for everyone's benefit





Quite simply...

Do **NOT** hire people with negative attitudes

Are you paying for **Time** or **Performance**?

- > Do not pay simply for people putting in time
- > Measure and reward **performance**
- > Devise performance indicators that:
 - Relate directly to productivity
 - Are clear, objective and measurable
 - Have regular feedback sessions



Key Performance Indicators





You can design and create and build the most wonderful place in the world. But it takes people to make the dream a reality. WALT DISNEY

Teamwork is the ultimate advantage... Why?

- > It can be **powerful**
- > Successful teamwork can also be rare
- > Leaders help everyone function as a team to achieve positive results for the business
- > There are **5 reasons** why teams are dysfunctional...



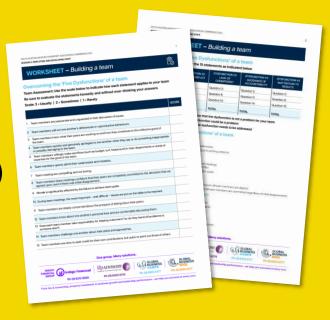


"INDIVIDUAL COMMITMENT TO A GROUP EFFORT — THAT IS WHAT MAKES A TEAM **WORK, A COMPANY WORK, A SOCIETY** WORK, A CIVILIZATION WORK."

VINCE LOMBARDI

Building a team

- 1 Individual exercise: Worksheet (In your conference pack)
- 2 Work through the questions and rank where you believe your business is currently at







WORKSHEET – Building a **team**



Feedback – the top 9 things employees want...

- 1. Work/Life balance
- 2. Reward and recognition
- 3. Systems and processes
- 4. Communication
- 5. Career progression
- 6. Training and development
- 7. Culture
- 8. Leadership and senior management performance
- 9. The employer/boss/direct report



How are YOU different?

- 1. **Targeted recruitment** industry schools, veterans' programs and women's networks, linkedin, past drivers as trainers
- 2. **Employer branding** what does your brand say?
- 3. **Training** safety, technology and customer service skills
- 4. **Offer career pathways** drivers to trainers, safety officers, fleet managers
- 5. **Culture** recognition, peer support and communication
- 6. How are YOU different Why your business?



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INES GARCIA

What is **your** hiring mindset?

"Hire character. Train skill." – Peter Shutz (former Porsche CEO)

"If you don't have a good attitude, we don't want you, no matter how skilled you are." – Herb Kelleher (Southwest Airlines)

"People are not your most important asset. The right people are."

- Jim Collins, Good to Great)

"You can't teach employees to smile. They have to smile **before** you hire them." – Arte Nathan



We've got a couple of cartons to give away...

Drop by our **Indigo Financial Group** stand, just outside the door and put yourself into the draw for a carton of Great Northern Super Crisp.

Just leave your details with one of our team and you could enjoy a carton of FREE beers.

First 2 names drawn will win!
Winners announced before we finish today.

